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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Oceanwide Holdings International 2015 Co., Limited**

**( 泛海控股國際 2015 有限公司 )**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$200,000,000 9.625% Guaranteed Senior Notes due 2020 (the “Further Notes”)**

**(have been consolidated and form a single series with the US\$400,000,000**

**9.625% Guaranteed Senior Notes due 2020 issued on August 11, 2015 (the “Original Notes”))**

**(Stock Code: 5557)**

**unconditionally and irrevocably guaranteed by**

**Oceanwide Holdings Co., Ltd.**

**( 泛海控股股份有限公司 )**

*(incorporated with limited liability in the PRC and listed on the Shenzhen Stock Exchange under stock code 000046.SZ)*

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Manager***

**CITIC CLSA SECURITIES**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Further Notes having been consolidated and forming a single series with the Original Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Memorandum relating thereto dated 4 August 2015, the Supplemental Offering Memorandum dated 19 May 2016 and the Additional Supplemental Offering Memorandum dated 19 October 2016. Permission for the listing of, and dealing in, the Further Notes is expected to become effective on 25 October 2016.

Hong Kong, 24 October 2016

*As at the date of this announcement, the Directors of Oceanwide Holdings International 2015 Co., Limited are Liu Guo Sheng, Han Xiao Sheng and Zheng Dong.*

*As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Lu Zhiqiang, Li Minghai, Han Xiaosheng, Zheng Dong, Yu Zheng, Qin Dingguo, Zhao Pinzhang, Qiu Xiaohua, Qi Zixin, Zhao Yingwei, Zhang Bo, Zhao Xiaoxia, Yu Yumiao, Chen Feixiang, Zhu Ciyun, Hu Jian, Kong Aiguo and Xu Xinzhong.*